



Entered on Docket
October 06, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

**ORDER EXTENDING THE DEBTORS'
EXCLUSIVITY PERIOD UNTIL MOTION
EXTENDING EXCLUSIVITY PERIOD IS
HEARD AND DETERMINED (AFFECTS
ALL DEBTORS)**

Affects:

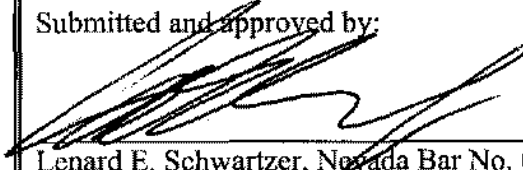
- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

Date: September 28, 2006
Time: 9:30 a.m.

1 USA Commercial Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC,
 2 USA Capital First Trust Deed Fund, LLC, USA Securities, LLC and USA Capital Realty
 3 Advisors, LLC (collectively, the "Debtors") by and through its counsel, Annette Jarvis, Esq. of
 4 Ray Quinney & Nebeker, P.C., having made an oral request to the Court (at the hearings being
 5 held on September 28, 2006) to extend the 180 day exclusivity period to obtain acceptance of the
 6 proposed plan of reorganization by each class of claims or interests that is impaired under the plan
 7 to at least October 19, 2006, the date the Debtors' Motion To Increase The Debtors' 180-Day
 8 Exclusive Period to Confirm Plans Of Reorganization To December 31, 2006 is currently
 9 scheduled to be heard, and the Court having considered this request, it is hereby

10 ORDERED that the 180 day exclusivity period to obtain acceptance of the proposed plan
 11 of reorganization by each class of claims or interests that is impaired under the plan will be
 12 extended until at least October 19, 2006, or until the Court hears and determines the Debtors'
 13 Motion To Increase The Debtors' 180-Day Exclusive Period to Confirm Plans Of Reorganization
 14 To December 31, 2006 currently scheduled to be heard on October 19, 2006.

15 Submitted and approved by:

16 
 17 Lenard E. Schwartz, Nevada Bar No. 0399
 18 Jeanette E. McPherson, Nevada Bar No. 5423
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 20 2850 South Jones Boulevard, Suite 1
 21 Las Vegas, Nevada 89146
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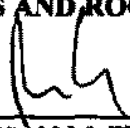
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2 **EXTENDING EXCLUSIVITY PERIOD IS HEARD AND DETERMINED (AFFECTS ALL**
3 **DEBTORS)**

4 Approved by:
5 **LEWIS AND ROCA, LLP**

Approved by:
GORDON & SILVER, LTD.

6 By: 
7 **SUSAN M. FREEMAN, ESQ.**
8 **ROB CHARLES, ESQ.**
9 *Counsel for the Official Committee of*
10 *Unsecured Creditors of USA Commercial*
11 *Mortgage Company*

By: _____
12 **GERALD M. GORDON, ESQ.**
13 **GREGORY E. GARMAN, ESQ.**
14 *Counsel for the Official Committee of*
15 *Holders of Executory Contract Rights of*
16 *USA Commercial Mortgage Company*

17 Approved by:
18 **BECKLEY SINGLETON, CHTD. and**
19 **ORRICK, HERRINGTON & SUTCLIFFE LLP**

Approved by:
STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.

20 By: _____
21 **MARC A. LEVINSON, ESQ.**
22 **LYNN TRINKA-ERNCE, ESQ.**
23 **ANNE M. LORADITCH, ESQ.**
24 *Counsel for the Official Committee of*
25 *Equity Security Holders of USA Capital*
26 *Diversified Trust Deed Fund, LLC*

By: _____
27 **FRANK MEROLA, ESQ.**
28 **EVE KARASIK, ESQ.**
CHRISTINE PAJAK, ESQ.
CANDACE C. CARLYON, ESQ.
Counsel for the Official Committee of
Equity Security Holders of USA Capital
First Trust Deed Fund, LLC

Approved by:
OFFICE OF THE UNITED STATES TRUSTEE

August Landis, Esq.

IT IS SO ORDERED.

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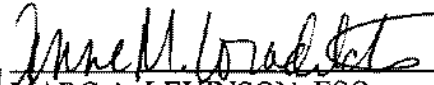
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18 Approved by:
19 **OFFICE OF THE UNITED STATES TRUSTEE**

20 
21 August Landis, Esq.

22 **IT IS SO ORDERED.**

23 ###

1 In accordance with LR 9021, counsel submitting this document certifies as follows (check one):

2 ___ The court has waived the requirement of approval under LR 9021.

3 ___ No parties appeared or filed written objections, and there is no Trustee appointed in
4 the case.

5 XX I have delivered a copy of this proposed order to all counsel who appeared at the
6 hearing, any unrepresented parties who appeared at the hearing, and any trustee
7 appointed in this case, and each has approved or disapproved the order, or failed to
8 respond, as indicated below:

9 *Greg Garman, Esq. / Gerald Gordon, Esq. - failed to respond to the document*

10 ###